

# ROBERT A. ROTH, PMP

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Experienced Project Manager with proven leadership ability developed through increasing responsibilities in the stressful, fast-paced environment of Global Financial Services and the military. Strong analytical skills leading to simple, yet outside-the-box solutions to complex problems. Highly effective manager and trainer who cultivates individuals' unique strengths to improve team performance. Demonstrates ability to develop consensus objectives with differing entities. Proficient in Microsoft Office software.

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## EXPERIENCE

**CIT Bank** *Livingston, NJ*

**2015-present**

### ***Project Manager, AVP – Enterprise Risk Management***

Project Manager within the Risk Reporting and Analytics group responsible for new regulatory Risk reporting requirements, Risk database issue tracking and remediation, and quarterly and ad hoc reporting analysis.

#### **Major Accomplishments**

- Led a cross-departmental project to bring the bank risk reporting standards in compliance with the BCBS239 Principles.
- Performed regular gap analysis on quarterly reporting to the Federal Reserve Bank and provided recommendations for improving the report development process.
- Managed the Credit Risk database issue tracking and remediation process. Interfaced with IT, Credit Risk and leadership personnel to ensure issues were prioritized and remediated in turn and in a timely manner.

**J.P. Morgan Asset Management** *New York, NY*

**2013-2015**

### ***Project Manager – Global Business Change Group***

Project Manager responsible for leading business change initiatives, new regulatory requirements and regulatory audits within Global Investment Management. Provides standards for project planning, management and reporting.

#### **Major Accomplishments**

- Led a multi-national team implementing FATCA, a highly complex US tax regulation requiring increased client scrutiny, across all of Investment Management Americas. Responsible for all aspects of a multidisciplinary implementation that impacted client due diligence, onboarding, regulatory and tax reporting, withholding and compliance across 10 product teams and 3 countries without affecting client satisfaction. Provided Investment Management wide communications on project status, training and impact to the business.
- Managed J.P. Morgan Asset Management Volcker rule covered fund tracking and conflict remediation of over 2000 covered funds globally ensuring compliance with the regulation.
- Led a project to create an annual process to disclose to Canadian clients invested in J.P. Morgan Canadian funds the use of soft-dollars for payments for services.

**Navy Strategic Systems Programs** *Washington, DC*

**2009-2013**

### ***Business Operations Project Manager - Nuclear Weapon Security Systems***

Senior business and operations project manager for the Integrated Nuclear Weapon Security Systems programs and issues that cross traditional functional lines. Provides advice and guidance to management on highly complex, controversial and sensitive issues. Serves as project leader for designated regulatory areas and support systems, special studies and development projects. Division Navy ERP point of contact and subject matter expert.

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**Major Accomplishments**

- Led 3 multi-functional cross-departmental Navy ERP Tiger Teams evaluating business processes during the implementation of SAP software.

**United States Naval Academy Annapolis, MD**

**2008-2009**

***Professional Programs Department Deputy Chairman and Special Projects Manager***

Lead project manager for the Naval Academy Summer Training Program. Initiated and monitored quantitative and qualitative research on assessment of summer training activities. Directly supported Professional Programs department chairman and staff by recommending program improvements and/or enhancements. Monitored and evaluated 6 subordinates' performance.

**Major Accomplishments**

- Overhauled Summer Training research survey to more efficiently deliver relevant data on summer training activities while increasing voluntary participation.
- Created program objectives and timeframe to improve end-user training, minimize cost and increase planning efficiency.

**United States Naval Academy Annapolis, MD**

**2005-2007**

***Summer Training Program Manager***

Program manager for the Naval Academy Summer Training Program responsible for the planning and execution of the Naval Academy Summer Training Program. Presenter of Naval Academy value proposition to internal and external stakeholders and candidates. The fleet's single point of contact at the Naval Academy for summer training issues. Initiated and monitored quantitative and qualitative research in order to improve policy and the midshipmen's summer training experience.

**Major Accomplishments**

- Planned and conducted the annual Naval Academy Summer Training Program consisting of a \$2.1 million budget, over 6000 travel movements worldwide and 3300 midshipmen's schedules supported by over 100 fleet units, 6 major commands and 15 foreign nations, while operating in a department at 50% manning.
- Routinely executed all goals under budget, saving the government over \$100,000 yearly while ensuring the full spectrum of midshipmen fleet exposure and professional training.
- Developed a database to accurately track every midshipman's activities, transportation, and current location resulting in complete accountability of all 3300 midshipmen.
- Decreased scheduling time by 33% by creating an automated scheduling algorithm.

**Other Military Experience: 101<sup>st</sup> Airborne Division (2007-2008), *Electronic Warfare Consultant*; US Navy, Fleet Air Reconnaissance Squadron Four (2002-2005), *Pilot and Aircraft Commander***

**EDUCATION**

**Johns Hopkins University** Master of Business Administration, 2009

**Cornell University** Bachelor of Arts, Philosophy, 2000

**CERTIFICATIONS**

**Project Management Professional (PMP)** Certified by PMI, 2012